

Change of Member Name

To be completed by a member who intends to be commonly known by a new name, and wishes to use the new name to maintain an account at Bank of Heritage Isle.

Section 1 – Previous name by which Member was known

Member Number	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Master <input type="checkbox"/> Miss	Surname	Given Name (s)
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Section 2 - Why the member wishes to change their name - **** Please note all documents must be originals

<input type="checkbox"/> Divorce or Separation from partner <input type="checkbox"/> For personal safety reasons (Victim of Violence order/ threats of violence/ the dependent of such a person) <input type="checkbox"/> Use the name which has been adopted by marriage <input type="checkbox"/> Adoption, naturalisation or other name change	<input type="checkbox"/> Divorce Decree <input type="checkbox"/> Legal notice of Separation <input type="checkbox"/> Court Order for name change <input type="checkbox"/> Marriage Certificate <input type="checkbox"/> Adoption decree <input type="checkbox"/> Court order <input type="checkbox"/> Certificate of naturalisation
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Section 3 – New Name by which they will be known.

Where document provided does not confirm the new name, collect an identity document(s) for the new name. (refer AML procedures for collection and confirmation of ID)

Member Number	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Master <input type="checkbox"/> Miss	Surname	Given Name (s)
Residential Address – St No.		Street Name	
City/Suburb		State	Postcode
Date of Birth	Home Phone	Work	Mobile

PO Box/ Street Number/name		
City/Suburb	State	

I authorise Bank of Heritage Isle to update current details on my Member number & declare that the information contained in this form is true and correct.

Signature of Member /Legal Guardian (if member under 13 years)	Date
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Visa debit card linked to this account? Order new Visa card in new name Charge \$10 replacement Fee

Compl: _____ Date _____	Checked Man/Sup _____ Date _____
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